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August 7, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: Meiho Facility Works Ltd.

Listing: Tokyo Stock Exchange

Securities code: 1717

URL: <https://www.meiho.co.jp/>

Representative: Yoshi Onuki

President and Representative Director

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	1,479	5.3	384	6.4	385	6.6	278	9.1
June 30, 2025	1,405	12.8	361	20.8	361	20.7	255	16.2

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	23.71	23.54
June 30, 2025	21.90	21.75

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	8,459	5,834	68.6
March 31, 2026	8,539	6,091	71.0

Reference: Equity

As of June 30, 2026: ¥ 5,807 million

As of March 31, 2026: ¥ 6,064 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	44.00	44.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	44.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	3,069	2.7	791	2.8	792	2.7	572	0.2	48.44
Full year	6,419	5.0	1,297	2.2	1,300	2.3	940	0.2	79.36

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,775,900 shares
As of March 31, 2026	12,775,900 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,017,244 shares
As of March 31, 2026	1,017,244 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	11,758,656 shares
Three months ended June 30, 2025	11,670,672 shares

Note: We have introduced a stock benefit trust for employees (J-ESOP). Since the shares owned by the trust are shown as treasury stock, they are included in the treasury stock in the calculation of the average number of shares during the period.

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes(voluntary)

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	1,527,191	3,069,400
Notes and accounts receivable - trade, and contract assets	5,005,273	3,299,520
Work in process	5,640	6,853
Other	264,217	304,816
Total current assets	6,802,321	6,680,590
Non-current assets		
Property, plant and equipment	137,142	143,187
Intangible assets	245,575	242,706
Investments and other assets	1,354,759	1,393,177
Total non-current assets	1,737,477	1,779,071
Total assets	8,539,798	8,459,662
Liabilities		
Current liabilities		
Accounts payable - trade	44,372	19,854
Income taxes payable	185,198	118,880
Provision for bonuses	714,996	862,567
Provision for loss on project contracts	201	-
Provision for share awards	49,539	48,755
Other	507,083	600,859
Total current liabilities	1,501,392	1,650,917
Non-current liabilities		
Long-term accounts payable - other	198,092	198,092
Provision for retirement benefits	748,379	775,769
Total non-current liabilities	946,472	973,861
Total liabilities	2,447,864	2,624,778
Net assets		
Shareholders' equity		
Share capital	543,404	543,404
Capital surplus	713,829	713,829
Retained earnings	5,349,701	5,092,650
Treasury shares	(542,349)	(542,349)
Total shareholders' equity	6,064,586	5,807,535
Share acquisition rights	27,348	27,348
Total net assets	6,091,934	5,834,883
Total liabilities and net assets	8,539,798	8,459,662

Quarterly Non-consolidated Statement of Income
For the Three-Month Period

	(Thousands of yen)	
	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	1,405,152	1,479,694
Cost of sales	591,049	624,458
Gross profit	814,102	855,235
Selling, general and administrative expenses	452,747	470,625
Operating profit	361,355	384,610
Non-operating income		
Interest income	4	17
Gain on forfeiture of unclaimed dividends	489	694
Other	207	199
Total non-operating income	701	911
Non-operating expenses		
Loss on retirement of non-current assets	312	-
Total non-operating expenses	312	-
Ordinary profit	361,744	385,521
Profit before income taxes	361,744	385,521
Income taxes	106,172	106,751
Profit	255,572	278,770